

## Notice pursuant to section 33(1)(b) of the Act on Conversions of Rights in connection with a company conversion

### **Mars Svratka, a.s.**

ICKO: 499 66 839

with registered office at Libušina 194, 592 02 Svratka

registered in the Commercial Register maintained by the Regional Court in Brno, file no. B 1191 ("the

**Dissolved Company**")

a

### **1CSC a.s.**

ID: 015 34 432

Vlastimila Pecha 1276/5, Černovice, 627 00 Brno

registered in the Commercial Register maintained by the Regional Court in Brno, file no. B 6866

("Successor Company 1CSC")

(the Dissolved Company and the Successor Company 1CSC, hereinafter referred to as the "**Participating Companies**")

## **I. Placing the draft division in the collection of documents**

Participating companies pursuant to the provisions of Section 33(1)(a) of Act No. 125/2008 Coll, on transformations of commercial companies and cooperatives, as amended ("**Transformations Act**"), have deposited in the collection of documents of the Regional Court in Brno, kept for the Disappearing Company and the Successor Company 1CSC, a project of division of the Disappearing Company by way of a split by merger and with the formation of a new company, in which the Disappearing Company will cease to exist, part of its assets will be transferred according to the project of division to the existing Successor Company 1CSC a.s. and a part of its assets shall pass, according to the project of the division, to the newly established company Svratka property a.s. (hereinafter referred to as the "**Division**").

## **II. Notice to creditors of their rights under the Conversion Act**

The creditors of the Participating Companies may require the provision of sufficient security if the Demerger will impair the recoverability of their outstanding claims arising from liabilities incurred prior to the publication of the Demerger pursuant to the provisions of Section 33 of the Act on Conversions. This applies mutatis mutandis to future or contingent claims.

If there is no agreement between the creditor and the Participating Company on the method of securing the claim, the court shall establish sufficient security on the application of the creditor who certifies facts indicating that the Distribution will impair the recoverability of his claim. The Court shall establish sufficient security in its sound discretion having regard to the nature and amount of the claim. The effects of the security shall take effect at the earliest on the date on which the registration of the Distribution in the commercial register becomes effective against third parties.

The right to sufficient security must be exercised before the court within 3 months from the date of publication of the draft division in accordance with the provisions of Section 33 of the Conversion Act. The expiry of this time limit shall extinguish this right. The exercise of the right to sufficient security before the court shall not prevent the registration of the division in the commercial register.

Creditors who are entitled to priority satisfaction of their claims in insolvency proceedings or who are considered secured creditors for the purposes of insolvency proceedings are not entitled to sufficient security.

The Participating Companies have not issued Notes or issued Participating Securities other than Shares and, accordingly, this Notice does not contain any notice to Noteholders or holders of Participating Securities other than Shares of their rights in connection with the Distribution.

### III. Notice to employee representatives or employees of their rights under the Conversion Act

The Conversion Act does not confer any special rights on employee representatives or employees of the Participating Companies in connection with the Distribution.

### IV. Notice to shareholders of their rights under the Conversion Act

In the registered office of the Participating Companies, pursuant to the provisions of Section 299(1) of the Act, the project of the demerger, the financial statements of the Participating Companies for the last three financial years, including the auditor's reports on their verification, and the expert's report for the valuation of the spun-off part of the assets of the Dissolved Company transferred to the successor company Svratka property a.s. are available for inspection by the shareholders of the Participating Companies. Each of the Participating Companies shall, upon request, promptly issue to the shareholder, free of charge, a copy or extract of these documents, which may be sent electronically with the shareholder's consent.

Since the Demerger will not give rise to a right to purchase shares pursuant to Section 308 of the Conversion Act and since the sole shareholder of the Participating Companies has waived its right to purchase shares in the Demerger in the manner provided for in Section 9 of the Conversion Act pursuant to Section 7(d) of the Conversion Act, this Notice does not contain a notice to the shareholders of the Terminating Company pursuant to Section 298(b) of the Conversion Act.


In Brno, on 24.11.2024



Digitally signed by  
Miroslav Beneš  
Date: 2024.11.24  
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Mars Svratka, a.s.  
Miroslav Beneš, Member of the Management  
Management Board



Digitally signed by  
Miroslav Beneš  
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1CSC a.s.  
Board Miroslav Beneš, Member of the